

PRIME MEDIA GROUP LIMITED

ABN 97 000 764 867

363 Antill Street, Watson, ACT, 2602

22 September 2009

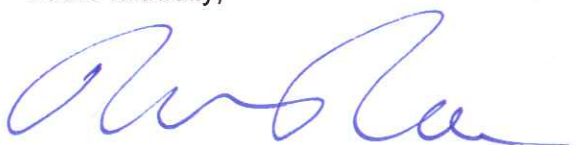
MEDIA & ASX RELEASE
FOR IMMEDIATE RELEASE**NOTICE UNDER ASX LISTING RULE 3.3**

Prime Media Broadcasting Services Pty Limited ACN 123 563 495 (**Prime**), a wholly owned subsidiary of Prime Media Group Limited, advises that its off-market takeover for all fully paid ordinary shares in Broadcast Production Services Limited ACN 000 713 422 (**BPSL**) closed at 7.00pm (Sydney time) on Monday, 21 September 2009.

In accordance with ASX Listing Rule 3.3, Prime confirms that:

- (a) as at the time of this announcement, Prime and its associates have a relevant interest in 97.23% of the fully paid ordinary shares in BPSL; and
- (b) it intends to proceed under section 661A of the *Corporations Act 2001 (Cth)* to compulsorily acquire all of the outstanding ordinary shares of BPSL.

Yours faithfully,



Robert Reeve

Company Secretary

Prime Media Broadcasting Services Pty Limited