

# ASX Announcement

Thursday, 4 February 2010

*NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO U.S. PERSONS*

## **WOODSIDE ANNOUNCES SUCCESSFUL COMPLETION OF RETAIL BOOKBUILD**

Woodside today announced the successful completion of the bookbuild of entitlements to new shares not taken up in the retail component of the accelerated renounceable entitlement offer ("Entitlement Offer") announced on 14 December 2009.

Existing Eligible Retail Shareholders took up approximately 68% of their Entitlements. New shares not taken up under the Entitlement Offer were sold through the Retail Bookbuild conducted on 3 February 2010.

The Retail Bookbuild priced at A\$43.10 per share, representing a 2.4% premium to the underwritten issue price for the Entitlement Offer.

Cash proceeds of A\$1.00 per share, for the sale of the relevant Entitlements, will be returned to renouncing and ineligible retail shareholders (less any applicable withholding tax).

The settlement date for new shares issued under the Entitlement Offer and the Retail Bookbuild is 10 February 2010. Allotment of these shares will occur on 11 February 2010 and trading on ASX will commence 12 February 2010.

Contacts:

---

**Contacts:****MEDIA****Roger Martin**

W: +61 8 9348 4591

M: +61 413 018 674

E: [roger.martin@woodside.com.au](mailto:roger.martin@woodside.com.au)

**INVESTORS****Richard O'Loughlin**

W: +61 8 9348 4844

M: +61 417 908 882

E: [investor@woodside.com.au](mailto:investor@woodside.com.au)

This document does not constitute an offer of securities for sale in the United States, or to any person that is, or is acting for the account or benefit of, any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") ("U.S. Person")). The new shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. Persons unless the new shares are registered under the U.S. Securities Act or an exemption from the registration requirements of the U.S. Securities Act is available.